

Milly Southworth

From: Daniel Pattingale <Daniel.Pattingale@cornwall.gov.uk>
Sent: 16 January 2025 09:20
To: Cornwall Pension Fund
Cc: Zoe Johnston; Melissa Kelly; Matthew Davies
Subject: Meet the Actuary | Triennial Valuation 2025-26

Information Classification: PUBLIC

Triennial Valuation 2025-26

Meet the Actuary



Cornwall
Pension
Fund

Dear Employer,

Under pension regulations, the fund actuary must conduct a valuation of the Cornwall Pension Fund every three years.

Ahead of our 2025-2026 triennial valuation we have invited our actuary, Hymans Robertson, to provide an introduction to this exercise. The presentation will cover the purpose of the valuation, our considerations for 2025-2026 and the role our employers play in the process.

We will be holding two sessions in February via MS Teams. Whether you are a new employer to the Fund, or you have been through the valuation process before, this is an excellent opportunity to gain insight into the valuation and ask any questions.

We encourage all employers to attend and actively participate. If you have any questions you would like the actuary to address, you are welcome to submit them in advance to myself by Friday 14 February. This will allow us to ensure that all topics of interest are covered during this presentation. However, you will also be welcome to ask questions on the day.

Dates:

- Tuesday 25 February 2025, 10:30am – 11:15am
- Wednesday 26 February 2025, 1:45pm – 2:30pm

To confirm your attendance and receive the invite, please let me know as soon as possible at Daniel.pattingale@cornwall.gov.uk.

Contact:



Cornwall Pension Fund, County Hall, Truro TR1 3AY



01872 324 234



www.cornwallpensionfund.org.uk



pensions@cornwall.gov.uk

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Milly Southworth

From: Daniel Pattingale <Daniel.Pattingale@cornwall.gov.uk>
Sent: 27 January 2025 08:50
To: Cornwall Pension Fund
Cc: Zoe Johnston; Matthew Davies
Subject: January 2025 | Employer Newsletter

Information Classification: PUBLIC

Employer Newsletter
January 2025



Meet the Actuary

In February, we have invited our actuary, Hymans Robertson, to present on the upcoming triennial valuation. The event will take place on two days in February via MS Teams. This is an excellent opportunity to gain insight into the valuation process and the role our employers play, as well as ask questions.

We encourage all employers to attend and actively participate. If you have any topics you would like the actuary to address, please submit them in advance to Daniel Pattingale by Friday 14 February. This will allow us to ensure that all topics of interest are covered during this presentation. You will also be welcome to ask questions on the day.

Dates:

- Tuesday 25 February 2025, 10:30am – 11:15am
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To confirm your attendance, please email Daniel Pattingale at Daniel.pattingale@cornwall.gov.uk.

Pre-valuation data cleansing

As part of our preparations for the upcoming triennial valuation, we will be conducting a data validation exercise to assess the quality of our data. This exercise will focus on specific areas, including:

- AVCs & APCs
- Casual roles with no earnings in the last six months
- Members who have joined the LGPS but have never earned
- Gone away addresses
- 50/50

For those using .CSV files to upload data through i-Connect, participation in this exercise is mandatory. However, for our smaller employers submitting data via online returns, this exercise is optional - If you would like us to review your organisation, please contact your Employer Data Officer.

As part of the valuation, we are required to provide membership data to our actuary, Hymans Robertson. If your data is inaccurate, it could have a negative impact on your potential contribution rate for the next three years.

If you have any questions, please email Employer Data at Employerdata@cornwall.gov.uk. Further details regarding the process and timelines will be provided in the i-Connect newsletter later this month.

Employer meeting

In March 2025, we will be running our half yearly employer meetings, if you haven't already booked onto these virtual meetings and would like to attend, please contact Daniel Pattingale on Daniel.pattingale@cornwall.gov.uk.

We encourage you to join us, the meetings are scheduled for:

- Thursday 6 March 2025, 10am – 11am
- Friday 7 March 2025, 2pm – 3pm
- Monday 10 March 2025, 12pm – 1pm
- Tuesday 11 March 2025, 10:30am – 11:30am

LGA training dates

Did you know the Local Government Association (LGA) offer employer role training? This course covers:

- Brief overview of the LGPS
- Joining the LGPS
- CARE vs Final Pay
- Absences
- Additional Contributions
- Types of retirement
- Early leaver
- And more!

Course dates are as followed:

- [6 February 2025 – online](#)
- [8 April 2025 – online](#)
- [29 May 2025 – online](#)
- [20 June 2025 – online](#)
- [16 July 2025 – London](#)
- [29 July 2025 – online](#)
- [14 August 2025 – online](#)
- [19 August 2025 – online](#)
- [30 September 2025 – online](#)
- [28 October 2025 – online](#)

Each course page includes comprehensive details, including the course programme, pricing information and a link to secure your place. Please note that bookings are accepted on a first-come, first-served basis, and for fairness, each topic is capped at five delegates per organisation.

If you are unable to secure a place on a course or require more than five places, please contact the organiser at training.lgps@local.gov.uk.

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